



Bee Vectoring Technologies

Facilitating Organic Growth

“Farmers will have to grow as much food in the next 50 years as has been grown in the last 10,000 years combined...” ref: www.monsanto.com



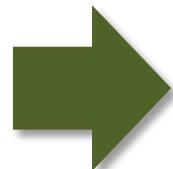
Forward-Looking Statement

This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Bee Vectoring Technologies ("BeeVT", or, the "Company") expectations and projections. The TSX-V has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the development of biotechnology related products, product obsolescence, the uncertainties involved in patent defense and complexities and timelines associated with agriculture related product approvals in multiple jurisdictions., the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.



Organic Crop Solutions

Targeting



\$350+ Billion pesticides/fertilizers
worldwide market

BVT's next
generation
solution



Uniquely organic
Chemical-free
Requires no water
Occurs naturally



Urgent Need for BVT Solutions

“The European Commission has adopted a proposal to restrict the use of three pesticides belonging to the neonicotinoid family (clothianidin, imidacloprid and thiametoxam)” *ref: EPA*

“Canadian study shows bee deaths linked to neonicotinoid pesticides”
ref: National Post





Economic Advantages Replace Failing System

- Plants have built resistance to chemicals
- Strawberries up to 24 chemical applications
- Canola seed require 2.5x chemicals than 5 yrs. ago
- Huge demand for pollination
- Organic labelling & increased shelf life = greater revenue
- 20 to 50% increases in yield per acre on average
- More cost effective per acre than today's toxic methodology

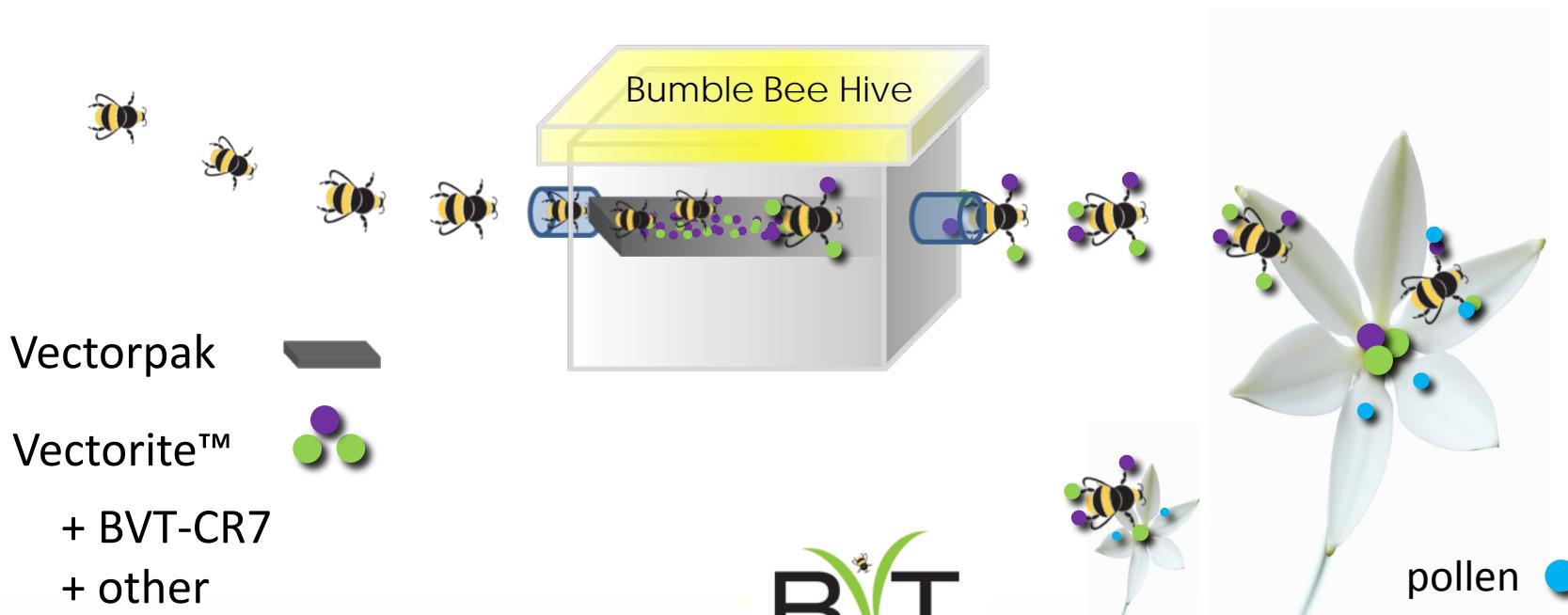




Bee Vectoring: A Unique Process

- Commercially reared Bumblebees

- Walk through a Vectorpak (tray) containing BVT's organic beneficial inoculant
- Inoculant deposited directly on crop flowers daily, providing an organic fertilizer and pesticide to the entire crop
- Inoculant occupies the space the disease seeks with added benefits of strengthening plant and increasing yield





Scientific Advisory Board (“SAB”)

Decades of Research To Date

- **Dr. John Sutton:** (Ph.D. in Plant Pathology, a recent Adjunct Professor at the University of Guelph); numerous scientific papers , journals and pioneer in clonostachys studies
- **Dr. Peter Kevan:** (among other current titles, Professor Emeritus, School of Environmental Sciences at the University of Guelph), beginning in 2004; 150 + scientific publications, pioneer in bee vectoring
- **Dr Hai Yu:** Ph.D. in bee vectoring University of Guelph
- **Dr Brenda Nailor:** (Ph.D., Plant Pathology), as Technical Consultant



“Bumble” Bee Advantages

- Commercially reared bumblebee hive has up to 300 bees that can provide
 - 1,000 daily trips: 10 flowers per minute
 - 6.3 million touches over 21 days
- Carry 10x weight over honey bees
- Greenhouse friendly (beekeeper suits not required)
- Lower purchase cost
- Fly at lower temperatures
- Useful life 2 - 3 months





Successful Seven Years of Trials

Strawberries

90%

control of Botrytis

100%

reduction in Phomopsis

93%

reduction in Rhizopus



Blueberries

54%

higher yields

65%

increase in selling price ("organic")

50-80%

reduction in Botrytis



Sunflowers

45%

increase in yield

27%

increase in germination rates



Tomatoes

100%

control of Botrytis

<1%

incidence of Thrips



Sclerotinia

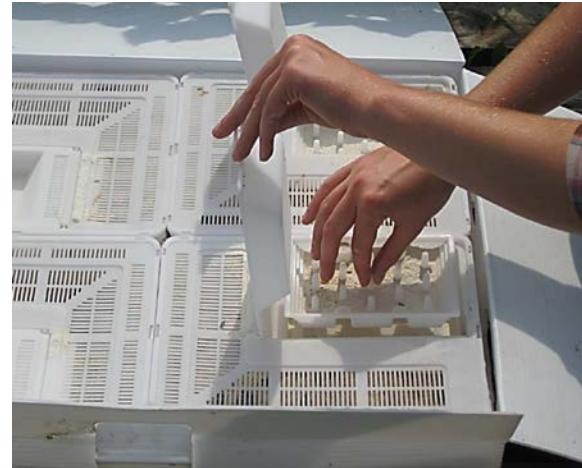
controlled



Intellectual Property

Patents Pending in 40 Countries

- Utility and science patents
- Dispensers: system in the beehives
- Vectorpaks: one-time-use trays that hold the bio-controls
- Vectorite™: formulation or bio-controls powder that adhere to Bees for transport
- BVT-CR7: bio-controls





Multi-Billion \$ Industry World-Wide

Year Round Revenue: Greenhouse (“Indoor”) and Outdoor Crops



Almonds
\$15 Billion business
California



Sunflowers
20 Million acres
Turkey and Europe



Canola
15 Million acres
Russia and Europe

1000's of acres of crops that provide the world's staples *

Apples * Avocado * Blueberries * Buck wheat * Cabbage * Cherries * Coffee
Cotton * Cow peas * Cucumbers * Flax * Grapes * Kiwi * Mango * Melons
Mustard * Oranges * Peas * Alf alpha * Peppers * Plums * Pumpkins
Rapeseed * Soybeans * Squash * Turnips



Commercial Potential @ 15% Market Share

Market Opportunity

- Global pesticide market valued at \$51 billion in 2014, splitting between synthetic pesticides and bio-pesticides
- The bio-pesticides sub-market is estimated at a market share of 5.9% in 2014, growing at a compounded annual growth rate (CAGR) of 15.6% since 2009

Market Penetration

Key addressable market:

- North America represents over 50% of global pesticide market share in 2012
 - ✓ patent approval in 2015 and full sales expected in 2016
- Vectorpak availability in Greenhouse applications ensures consistent stream of revenues, in addition to the traditional crop blooming season (“Reduces seasonal volatility”)

Select Crops	Worldwide Acreage	Vectorpaks # Required to Satisfy Acreage	@ \$10 Each
Almonds	740,000	20,720,000	\$46,620,000
Apples	3,250,000	91,000,000	\$204,750,000
Blueberries	350,000	4,900,000	\$11,025,000
Canola	600,000	25,200,000	\$302,400,000
Pumpkins	600,000	25,200,000	\$56,700,000
Sunflowers	62,000,000	143,220,000	\$322,245,000
Strawberries	575,000	72,450,000	\$163,012,500
Tomatoes	100,000	21,000,000	\$48,250,000
Total Revenue		258,370,000	\$1,154,002,500



Commercial strategy

- Bumble bee hive cost \$130
 - 1 to 6 hives per acre (crop dependant)
- Vectorpaks sell for \$10 each
 - 4 to 7 per hive every 3 days (bloom periods)
- Average revenue per acre
 - \$280 Indoor
 - \$70 Outdoor
- BVT patents controlling #1 pathogens
 - Botrytis (strawberries, raspberries, blackberries)
 - Sclerotinia (Canola, sunflowers, blueberries, rape seed)
- Other Bio-controls added to Trays add revenue
 - Fire blight, mummy berry, thrips, etc.





Commercial Strategy (cont'd.)

The bio-pesticide treatment to Botrytis presents a niche alternative to conventional pesticide markets

- Organic products offer higher yield and crop qualities, leading to higher margin and output of the crops
- Recent trial shows lower cost than conventional pesticide in controlling Botrytis
- Straightforward application of Vectorpak minimizes growers' switching cost

Table 1: Trial results based on 40,000 acres with an agricultural third party

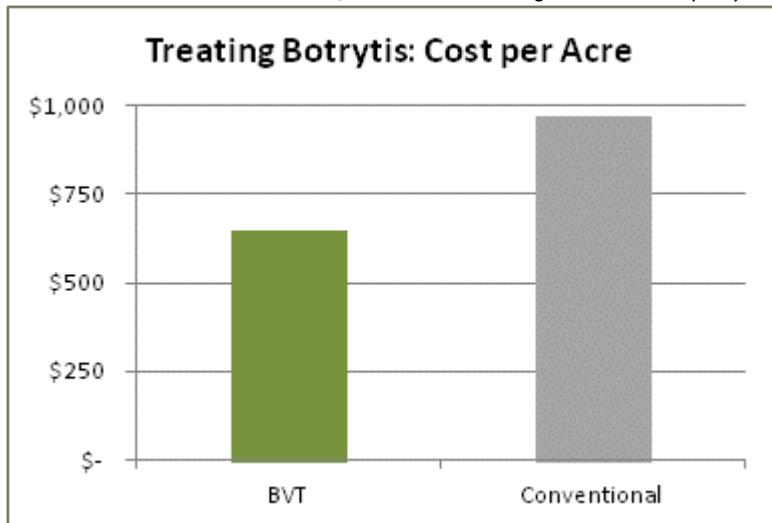
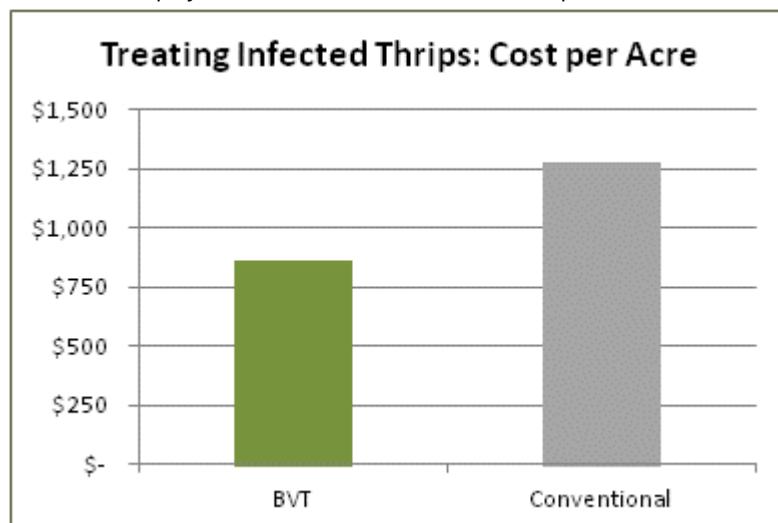


Table 2: Trial performed related to Western Flower Thrips on tomato in 2013





Market Strategy

Direct to major growers

- Integrate technology beginning with small acreage, leading to phased implementation until full scale adoption

Sales

- Countries with “streamlined” registration (i.e. Turkey, India, China, other)
- Sell existing registered bio-controls, highlighting efficacy of proprietary delivery system

Strategic partnerships for rapid penetration

- Major bee rearing/product companies
- Top 5 companies control 80% of the market, predominantly greenhouses (“indoor”)
- Capitalize on worldwide distribution channels including the massive fertilizer/pesticide markets





Peer Comparison

With an estimated market capitalization of \$11.3 million upon closing of Qualifying Transaction and an estimated revenue of \$30 million in 2017:

- The valuation of BVT remains attractive given peer's EV/Revenue and transaction multiples

Type	Profile	Metrics*
 PLANT HEALTH CARE	Peer Comparison <ul style="list-style-type: none">Agricultural providers of natural, yield enhancing biological solutions to promote plant health and growthSimilar margin profile and geographical focus	<ul style="list-style-type: none">MC: ~\$83 millionRev: \$8.2 million (FY13)<ul style="list-style-type: none">➤ 2013 EV/Rev of 10.1x
 Marrone Bio Innovations	Initial Public Offering <ul style="list-style-type: none">Bio-based pest management and plant health products for the crop protection and water treatmentMarrone announced closing of \$57 million Initial Public Offering in August 2013	<ul style="list-style-type: none">Offering: 5.4 million shares at \$12 per shareMC: ~\$ 226 million at OfferingRev: \$14.5 million (FY13), \$7.1 million (FY12)<ul style="list-style-type: none">➤ 2013 EV/Rev of 12.3x
 AGRAQUEST® better food. better world. [™]	Acquisition Metrics <ul style="list-style-type: none">US-based supplier of biological pest management solutions based on natural microorganisms; EPA approved.Bayer CropScience acquired AgraQuest in July 2012	<ul style="list-style-type: none">Purchase Price: \$425 millionRev: \$40 million (prior to acquisition)<ul style="list-style-type: none">➤ Acquisition multiple of 10.5x Rev

* Reported currencies converted to Canadian dollars at the exchange rate of US:CAD = 1.0963, GBP:CAD = 1.85

* Market capitalization (MC), Revenue (Rev), Fiscal Year (FY)



Near-Term Catalysts

2014

2015

2016

June – Qualifying Transaction and Concurrent Financing

July – Facility Development for Vectorite Production

July – Recomence existing trials with major clients

Sept. – Patent Registration with PMRA & EPA for BVT CR-7

March – EU Patent commence Registration

Commence New Trials with Major Growers

Spring –expected EPA and PMRA registration leading to Full scale sales in North America

Expected EU Approval in 2018

Continuous Trials with Major Growers and Alignment with Channel Distributors



Executive Team

Management

- **Michael Collinson:** CEO, President and Director, 35 yrs. mgmt. experience (Canada, USA, Europe); extensive experience in manufacturing processes, engineering and development
- **Kyle Appleby:** CFO, CA, 15+ yrs. mgmt. of Cdn. public co.'s on CFO level; wide industry experience; currently serves as CFO of Xylitol Canada Inc., Renforth Resource Inc., and Mercom Oil Sands PLC

Board of Directors

- **Michael Collinson;** Director, Chairman
- **Binh Vu:** Director, Corporate Secretary, lawyer with over 10 yrs. in corporate finance, securities law; 2000-'10 Weir Fould LLP, 2010-'11 Aird & Berlis LLP; advisory on debt financing, M&A, acquisitions
- **Jim Molyneux:** Director, CA since 1983; Managing Partner of MSCM LLP accounting firm advising on M&A, Corp. finance, and taxation
- **Robert Metcalfe, LL.B:** Director, Counsel at Metcalfe, Blainey & Burns LLP since 2001; 20 yrs. as a senior partner at Lang Michener LLP; former President and CEO of Armdale Properties Ltd.; extensive board experience as Director of various public corporations



Highlights

\$350 Billion industry at environmental/economic crossroads

Urgent industry need for new safe and economic solutions

7 Years of successful trials

3 multi-national companies in trials

Up to 70% gross margin on world staple crops

Patent-pending first-mover; Potential for major growth



Capital Structure & Use of Proceeds

Current Structure	<ul style="list-style-type: none">As of the date of the Filing Statement, 5,327,500 Common Shares are issued.	BVT Technologies - Use of Funds	
Qualifying Transaction	<ul style="list-style-type: none">CT to acquire all of the issued shares of BVT in exchange for 32 million common shares of CT at \$0.25 per share.	Intended Use	Proceeds: \$5 Million
Concurrent Financing	<ul style="list-style-type: none">Concurrent with the Qualifying Transaction (“QT”), CT intends to raise \$5 million by the issuance of 20 million units of CT at \$0.25 per share, with 5-year full warrant for \$0.75 per share.	Costs of the Transaction (including legals, Agent’s commission, audit, filing fees)	\$ 500,000
3-For-1 Share Split	<ul style="list-style-type: none">Following the completion of QT, the Company will split its common shares on 1:3 basis.	Lease and Set-up of Operating Facility in Guelph, Ontario	\$ 480,000
Post Transaction Structure	<ul style="list-style-type: none">The resulting issuer will have 171,982,500 shares outstanding post transaction and concurrent financing.233,332,500 fully diluted shares.	Sales and General and Administrative Expenses	\$ 1,360,850
		General working capital purposes	\$ 2,713,150
		Use of Proceeds	\$ 5,000,000



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